



KING COUNTY

1200 King County Courthouse
516 Third Avenue
Seattle, WA 98104

Signature Report

July 3, 2001

Motion 11235

Proposed No. 2001-0167.1

Sponsors Irons

1 A MOTION confirming the executive's appointment of
2 David S. Martinez as chief information officer.

3

4

5 BE IT MOVED by the Council of King County:

Motion 11235

6 The county executive's appointment of David S. Martinez, chief information
7 officer is hereby confirmed.

8

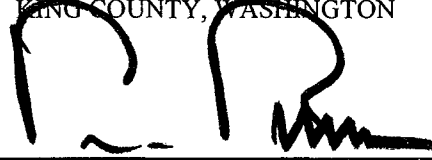
Motion 11235 was introduced on 4/30/01 and passed by the Metropolitan King County Council on , by the following vote:

Yes: 0

No: 0

Excused: 2 - Ms. Miller and Ms. Sullivan

KING COUNTY COUNCIL
KING COUNTY, WASHINGTON



Pete von Reichbauer, Chair

ATTEST:



Anne Noris, Clerk of the Council

Attachments None

260(-0167)

11235

RECEIVED
2007 MAR 16 AM 9:49

CLERK
FWS COUNTY COUNCIL

CONFIRMATION PACKET

FOR

DAVID S. MARTINEZ



**CONFIRMATION PACKET
FOR
DAVID S. MARTINEZ
CHIEF INFORMATION OFFICER**

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SECTION A

- Letter from Ron Sims to King County Council Chair Pete von Reichbauer to Announce Appointment
- Copy of Confirmation Motion
- Press Release on Appointment



King County Executive
RON SIMS

RECEIVED

2001 MAR -5 PM 4:18

CLERK
KING COUNTY COUNCIL

March 1, 2001

The Honorable Pete von Reichbauer
Chair, King County Council
Room 1200
COURTHOUSE

Dear Councilmember von Reichbauer:

I am pleased to present a motion for the Council's approval confirming David S. Martinez to the position of Chief Information Officer. A confirmation package will be transmitted to the Council shortly.

This position was created to elevate the County's technology services and Mr. Martinez's expert knowledge and experience will guide us forward in our strategic planning efforts. Mr. Martinez brings more than 30 years of service in the information technology field and has demonstrated his unique skills working on technology related assignments over the last two years for the County. I am confident that with Mr. Martinez's expertise, the County will continue to be on the leading edge in developing and using technology for the benefit of King County residents.

It is my great pleasure to request the confirmation of David S. Martinez, Chief Information Officer, by the Metropolitan King County Council.

Sincerely,

Ron Sims
King County Executive

cc: King County Councilmembers
ATTN: John Chelminiak, Chief of Staff
Shelley Sutton, Policy Staff Director
Anne Noris, Clerk of the Council
Paul Tanaka, Deputy County Executive
Tim Ceis, Chief of Staff

KING COUNTY COURTHOUSE 516 THIRD AVENUE, ROOM 400 SEATTLE, WA 98104-3271
(206) 296-4040 296-0194 FAX 296-0200 TDD E-mail: ron.sims@metrokc.gov



..title

A MOTION confirming the executive's appointment of David S.
Martinez as chief information officer.

..body

NOW, THEREFORE, BE IT MOVED by the Council of King County:

The county executive's appointment of David S. Martinez, chief information officer is
hereby confirmed.

Attachments: None



King County Executive
Ron Sims

News Release

Date: Jan. 25, 2001

Contact: Elaine Kraft (206) 296-4063

Executive Sims names David Martinez King County's new Chief Information Officer

King County Executive Ron Sims today named David Martinez to fill the newly created position of Chief Information Officer (CIO). As the CIO, Martinez will elevate technology planning and management functions and guide the County on its use of technology to promote service, oversee policy making, technology standardization and oversight for technology investments.

Martinez brings more than 30 years of work in the information technology field to this post. He worked at King County in an information officer capacity in 1998 and 1999, managing and overseeing King County's technology direction and information technology operations and functions. Even though he left the County to serve as the national director of the broadband project and service development for Nextlink Communications Inc., Executive Sims asked Martinez to serve as a consultant on special technology related assignments over the last two years.

"David Martinez is a proven commodity for King County. His unique understanding of government and technology was evident as he achieved a \$1.4 million annual savings by streamlining our information technology services during his tenure here as an information manager," said Sims. "We have continued to call on his outstanding and unparalleled expertise from time to time on critical information systems. I can think of no one better suited to help the County relate technology initiatives to our business goals, such as e-commerce, financial systems coordination, government institutional network upgrades and informational offerings over the Internet.

"Creation of this position is a critical step forward in our technology strategic planning efforts. Filling it with Mr. Martinez ensures that the County will continue to be on the leading edge in developing and using technology for the benefit of King County residents."

Prior to working for King County and Nextlink, Martinez was the director of wireless engineering and operation for AT&T Wireless Services, Inc. He also spent 15 years at Digital Equipment Corporation, and was the manager of technology services for Metro Transit.

Martinez is a resident of Kent.

*This release is also posted on the King County Executive's home page at
<http://www.metrokc.gov/exec>*

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SECTION B

- Letter from Ron Sims appointing David S. Martinez to the position of Chief Information Officer
- Letter from David S. Martinez to King County Council Chair Pete von Reichbauer to Acknowledge Willingness to Comply with County Code Provisions
- Resume and References



**King County Executive
RON SIMS**

January 16, 2001

David S. Martinez
20530 140TH Avenue SE
Kent, WA 98042

Dear Mr. Martinez:

It is with great pleasure that I appoint you as Chief Information Officer (CIO). Your many years of experience and commitment to your work make you the ideal candidate to guide the County through its technology strategic planning efforts. I am excited with the leadership and expertise you will be bringing to this newly created position.

This position is exempt from the Career Service, serving at my pleasure, and you will report to Paul Tanaka, Deputy County Executive. Please work with Paul to negotiate your salary and working conditions, and to coordinate your Council confirmation process.

Bringing the County's technology management function and operations into the new millennium and beyond will be a challenge. I look forward to working through these issues with you.

Please let me know if you have any questions. CONGRATULATIONS!

Sincerely,

Ron Sims
King County Executive

cc: Paul Tanaka, Deputy County Executive
Tim Ceis, Chief of Staff



King County Executive
RON SIMS

February 13, 2001

The Honorable Pete von Reichbauer
Chair, King County Council
Room 1200
COURTHOUSE

RE: Acknowledgment to Comply With County Code Provisions

Dear Councilmember von Reichbauer:

I am pleased to accept the King County Executive's appointment as the Chief Information Officer. Pursuant to King County Ordinance #14036, Section 2C(c), please accept this letter as my acknowledgment that the Council's confirmation process may require the submittal of information relating to my background and expertise.

I look forward to receiving the Council's confirmation.

Sincerely,

A handwritten signature in black ink, appearing to read "D. S. Martinez".

David S. Martinez
Chief Information Officer-designee

cc: King County Councilmembers

David S. Martinez

Career Profile

Over 29 years of diversified technology experience in managing and implementing technology solutions for computer manufacturing, telecommunications, aerospace, banking and insurance companies. Career includes diverse roles as CIO, network and software engineering manager and program management. Proven track record of developing, implementing and managing technology solutions on time, within budget. Strengths include ability to recognize and articulate when and how technologies can be used cost effectively for revenue generation or to improve organization productivity and efficiencies. Able to work with all levels within an organization and possess strong problem solving & program/project management skills.

Specific expertise in :

- Technology strategic planning for short and long-term product and service offerings*
- Design, implementation, marketing and management of technology*
- Management of diverse, complex, multi-discipline projects*
- P & L management responsibility*
- Corporate-wide information technology restructuring and redirection*

Employment Interests

- *Technology planning, strategy development and business alignment*
- *Technology assessments and development of actionable plans*
- *Large scale systems/process improvement leadership initiatives*
- *New product development and/or deployment*
- *Operations management*

David S. Martinez

20530 140th Ave SE
Kent, WA 98042

Home: 253.373.0339

Email: dsm1999@gateway.net

Professional Experience

Nextlink Communications Inc.

Director, Data Network Product/Services Development & Deployment

June 1999 – present

Led the planning and development of Nextlink's data network technology initiative. Oversaw the xDSL product engineering development, deployment planning and product Field Trial in two of Nextlink's major markets in the US. Served as a principal contributor in the development of Nextlink's 5 year Strategic Technology & Operations Plan.

Metropolitan King County

Chief Information Officer

1998 - 1999

Responsible for managing and overseeing King County's technology direction and IT operations functions which consisted of over 350+ IT professionals..

Accomplishments :

- Established a technology governance structure and process to review and approve technology capital projects & investments (over \$300M) countywide .
- Achieved a \$2.8M annual savings by streamlining the IT functions within the county.
- Finalized negotiation on TCI cable franchise to interconnect King County's institutional network to AT&T's public switching network.
- Oversaw the successful implementation of various technology initiatives for Law, Safety and Justice, Transportation and Health services.

AT&T Wireless Inc.

Director, Network Infrastructure Services

1996 - 1998

Responsible for the national engineering and operations management of AT&T Wireless data network infrastructure.

Accomplishments :

- Oversaw the successful migration of multiple electronic messaging systems to a single national messaging platform.
- Directed the infrastructure platform engineering development for AT&T's fixed wireless high speed data product.

Seattle Metro Transit

Division Manager – Technology Services

1994 - 1996

Managed METRO's IT division and successfully directed various system & technology initiatives for the department of Transportation and Natural Resources.

Accomplishments :

- Directed the implementation of a Metropolitan Area Network that integrated both METRO's and King County's voice and data network. Project took 19 months to complete and was successfully implemented within schedule and 22% below budget.

Digital Equipment Corporation**1979 - 1994**Sr. Manager, Systems Integration & Consulting (Washington, 1989-1994)

Led a team of software and network engineers that successfully implemented an expert-based CAD/CAM engineering system for a large Northwest aircraft manufacturer.

Corporate Technology Manager (Massachusetts, 1986 – 1989)

Responsible for providing technology direction and management for Digital's US Field Service organization throughout the country (consisting of 12 regional offices)

Engineering Services Manager (Massachusetts, 1984 – 1986)

Directed various software & network engineering product initiatives for Digital's customer installed base within the US.

Manufacturing MIS Manager (Puerto Rico, 1979 – 1984)

Successfully directed the implementation of two major manufacturing systems projects – MRP & MRP II.

Memorex Corporation (California)*Lead Systems Analyst***1977 - 1979**

Developed and implemented a redesigned corporate telecommunication system.

Argonaut Insurance (California)*Senior Systems Analyst/Programmer***1975 - 1977**

Developed and implemented various software products for Argonaut's Workman's Compensation System.

Federal Reserve Bank (Maryland)Systems Analyst/Programmer**1970 - 1975**

Developed and implemented various software products for FRB's banking application portfolio

Education :

Loyola College, Maryland - 1969 through 1970
 University of Maryland - 1971 through 1974 (evening classes)
 Notre Dame, California - 1976 (evening classes)

Professional Development :

- Executive Technology Management Development Program (University of New Hampshire)
- Completion of Digital's Program/Project Manager Certification Program
- Software Quality Engineering & Management Certification (Digital Equipment Corporation)
- ISO 9000 Practice Certification

David S. Martinez

20530 140TH AVE SE • KENT, WA 98042 • 253/373-0339

Summary

Over twenty nine years of diversified experience in managing and implementing technology solutions for computer manufacturing, telecommunications, aerospace, banking, insurance and government sector. Proven track record of developing, implementing and managing technology solutions on time, within budget. Strengths include ability to recognize and articulate when and how technologies can be used cost effectively for revenue generation or to improve organization productivity and efficiencies. Able to work with all levels within an organization and possess strong problem solving & program/project management skills.

Professional Experience

Nextlink Communications Inc.

Director, Broadband Product & Service Development

June 1999 – Present

Led the product engineering development of Nextlink's broadband access products & service initiative.

This initiative was completed on schedule and within budget and met Nextlink's corporate commitment to as a new service offering in 21 markets throughout the US.

Contributing author in the development of Nextlink's five (5) year Strategic Technology Plan.

Metropolitan King County

Chief Information Officer

1998 - 1999

Responsible for managing and overseeing King County's technology direction and IT operations functions.

Accomplishments :

- Directed the re-planning of King County's Y2K program and established a countywide team consisting of business and technical personnel.
- Achieved a \$1.4M annual savings by streamlining the ITS organization.
- Directed various refocusing implementation efforts to ensure successful completion of technology projects throughout King County.

AT&T Wireless Services Inc.

National Director, Wireless Engineering & Operation

1996 - 1998

Responsible for the national engineering and operations management of AT&T Wireless cellular network operations.

Accomplishments :

- Directed the corporate initiative to centralize 5 regional support units located throughout the US into one (1) centralized engineering and operations function. This initiative was successfully completed within a ten (10) month time frame and achieved a 24% reduction in yearly operating support cost.
- Directed the engineering design and development of a data network architecture for AT&T's fixed wireless product.
- Planned and implemented a national network operations center in Bothell Washington consisting of customer support engineers and technicians.

Seattle Metro Transit

Manager, Technology Services

1994 - 1996

Managed METRO's Technology Services group and successfully directed various system & technology initiatives for the department of Transportation and Natural Resources.

Accomplishments :

- Directed the implementation of a Metropolitan Area Network that integrated both METRO's and King County's voice and data network. Project took 19 months to complete and was successfully implemented within schedule and 22% below budget.

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Corporate Technology Manager (Massachusetts, 1986 – 1989)

Responsible for providing technology direction and management for Digital's US Field Service organization throughout the country (consisting of 12 regional offices)

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Successfully directed the implementation of two major manufacturing systems projects – MRP & MRP II.

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1975 - 1977

Developed and implemented various software products for Argonaut's Workman's Compensation System.

Federal Reserve Bank (Maryland)

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Developed and implemented various software products for FRB's banking application portfolio

Education :

- Loyola College, Maryland - 1968 through 1970
- University of Maryland - 1970 through 1974 (evening classes)
- Notre Dame, California - 1976 (evening classes)

Professional Development :

- Executive Technology Management Development Program (University of New Hampshire)
- Completion of DEC's Program/Project Manager Certification Program
- Certification on Software Quality Engineering & Management (Digital Equipment Corporation)
- ISO 9000 Practice Certification

References:

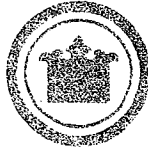
Marty Chakoian
Chief Technology Officer
City Of Seattle
(206)684-0580

Bill Shrier
Director Of Operations
City Of Seattle
(206)684-0633

Don McCleery
VP, Technology
Echarge Corporation
979-3454

SECTION C

- Background Check Authorization
- Sheriff's Law Enforcement Background Investigation Report and Financial Credit Check Report
- Financial Public Disclosure Form



King County Executive
RON SIMS

February 27, 2001

The Honorable Dave Reichert
Sheriff, King County Sheriff's Office
Room 0100
COURTHOUSE

Dear Sheriff Reichert:

Respectfully submitted for background information, is an Application for Financial Credit Report and Law Enforcement Check for David S. Martinez and his signed Authorization Form giving permission to perform the background check.

Mr. Martinez has been appointed by the King County Executive to the position of Chief Information Officer and, by Ordinance, is subject to a King County Council confirmation process. Disclosure of the requested information is a requirement of the confirmation process. It would be greatly appreciated if your office could get the results to me as quickly as possible.

On behalf of the King County Executive, thank you for your time and please extend our gratitude to your staff for their assistance.

Sincerely,

A handwritten signature in cursive script that reads "Charlotte Ohashi".

Charlotte Ohashi
King County Executive Office

Enclosure(s)



King County Executive
RON SIMS

King County

Background Check Authorization Form

TO WHOM IT MAY CONCERN:

As an applicant for appointment by the King County Executive for the position of Chief Information Officer, I understand that full disclosure of all relevant information regarding my fitness for this position is essential to the efficient and orderly governmental process, and I voluntarily consent to such full disclosure as a condition of my being considered further for this position.

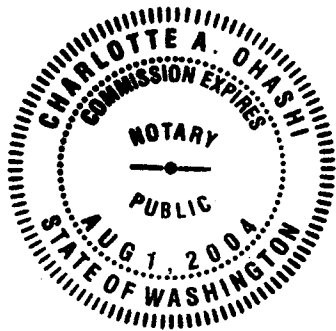
In addition, I authorize the King County Executive Office to perform any law enforcement and financial credit checks that are necessary to complete the confirmation process.

In executing this disclosure authorization, I hereby waive, release and forever relinquish any or all claims arising from the authorized disclosure of whatsoever kind or nature I might hereafter have asserted against King County, its officers, employees, or agents and against any agency, firm, person, or other entity releasing to King County the information disclosure of which is authorized by my execution of this form.

2/27/01
Date

David S. Martinez
(name) DAVID S. MARTINEZ

Signed this 27th day of February, 2001



Charlotte A Ohashi
Notary Public in and for the state of
Washington. My commission expires

8/1/04



King County Executive
RON SIMS

March 9, 2001

TO: The Honorable Ron Sims, King County Executive
Paul Tanaka, Deputy County Executive

FR: Charlotte Ohashi *CO*

RE: Confirmation Process Background Check

I have received the financial credit report and law enforcement background check conducted on David S. Martinez, Chief Information Officer, by the King County Sheriff's Office. The reports contain no adverse information nor reveal any prior criminal record.

Enclosure(s)



King County Board of Ethics
 900 Fourth Avenue, Suite 860
 Bank of California Building MS BOC-IA-0860
 Seattle, WA 98164
 (206) 296-1586 FAX (206) 205-0725
 board.ethics@metrokc.gov

Date Received _____
 Audit Date _____
 Date Closed _____

For Board of Ethics Use Only

STATEMENT OF FINANCIAL AND OTHER INTERESTS KING COUNTY EMPLOYEES

Please Read All Instructions Carefully and Complete Each Section

Name of Person Reporting:	<u>DAVID S. MARTINEZ</u>
Position/Title:	<u>CFO</u>
Division AND Department:	<u>EXECUTIVE OFFICE</u>
Mailstop AND Work Phone:	<u>KCC-EX-0400 (206) 263-4230</u>
<input type="checkbox"/> I am filing within 10 days of employment or appointment, reporting on the preceding 12 calendar months ending _____	
<input checked="" type="checkbox"/> I am filing an annual statement, reporting on calendar year 2000. (See #3 Period of Reporting)	

1. **Who Must File:** Please see page 5 of this form for a list of those who are required to file.
2. **Where and When to File:** Affected employees shall file completed statements of financial and other interests with the Board of Ethics within 10 days of employment or appointment and by April 15th of each year thereafter.

Attention candidates for county elective office, except judicial candidates, and nominees for appointment to county boards and commissions: Under K.C.C. 3.04.050(A), within two weeks of becoming a candidate or nominee, and all elected officials, except officials of the county's judicial branch, paid in whole or in part by county funds, shall file with the county division of records and elections a code of ethics statement of financial and other interests as defined in K.C.C. 3.04.050. For candidates and elected officials, these requirements may be satisfied by filing with the division of records and elections a copy of the report required to be filed by RCW 42.17.240, if that report contains an original signature of the person filing the report. The division of records and elections shall forward a copy of such statements, reports and forms to the Board of Ethics within 10 days of their receipt.

3. **Period of Reporting:** In the case where the form is filed within 10 days of employment or appointment, the form shall contain information for the *preceding 12 calendar months*. Each annual statement of financial and other interests shall contain information for the *preceding calendar year*.
4. **Continuing Duty to Notify Supervisor:** Filing a statement of financial and other interests does not relieve an employee of the duty to notify his or her supervisor or appointing authority in writing of a potential conflict of interest as required by K.C.C. 3.04.037. See K.C.C. 3.04.050(H). The supervisor or appointing authority is required to resolve the conflict of interest and keep records of the actions taken.
5. **Whose Financial and Other Interests Must Be Reported:** The information reported shall include information for you and the members of your immediate family.

FINANCIAL AND OTHER INTERESTS TO REPORT

IMPORTANT NOTE: *Words underlined are defined on page 2 and in the Code of Ethics.
If you need more space to provide the required information, please attach additional pages.*

A. COMPENSATION, GIFTS AND THINGS OF VALUE

During the reporting period, did you, or a member of your immediate family, receive compensation, gifts or things of value from any person engaged in any transaction with King County in which you participated or for which you had responsibility as a county employee?

No Yes If yes, please provide the following information.

Name of each <u>person</u> engaged in any <u>transaction with King County</u> from whom the <u>compensation, gift, or thing of value</u> was received	Name of individual who received the <u>compensation, gift or thing of value</u> and their relationship to you

B. FINANCIAL INTERESTS

During the reporting period, did you, or a member of your immediate family, possess a financial interest in any person engaged in any transaction with King County in which you participated or for which you had responsibility as a county employee?

No Yes If yes, please provide the following information.

Name of each <u>person</u> engaged in any <u>transaction with King County</u> in whom a <u>financial interest</u> was possessed	Name of individual who possessed the <u>financial interest</u> and their relationship to you

C. POSITIONS

During the reporting period, did you, or a member of your immediate family, hold a position in any person engaged in any transaction with King County in which you participated or for which you had responsibility as a county employee?

No Yes If yes, please provide the following information.

Name of each <u>person</u> engaged in any <u>transaction with King County</u> with whom the position was held	Name of each individual who held the position and their relationship to you	Title of the position held

D. REAL PROPERTY

During the reporting period, did you, or a member of your immediate family, possess a financial interest in any real property that was either involved in or the subject of a King County action? Property for which the only King County action was valuation or revaluation for tax purposes does not have to be reported except that employees of the department of assessments and Board of Appeals who are required to file this statement shall report property for which valuation or revaluation actions were taken by King County during the reporting period.

No Yes If yes, please provide the following information.

Street address, assessor parcel number or legal description of real property involved in or the subject of a <u>King County action</u>	Name of the individual who possessed the financial interest and their relationship to you	Name of the King County Department involved in the <u>King County action</u>

E. ATTESTATION

I, DAVID S. MARTINEZ, certify under penalty of perjury that the
(print name)

information I have provided on this statement of financial and other interests is true and accurate to the best of my knowledge.

 Signed this 27 day of February, 2001
(Signature) (Month) (Year)

